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LLP  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**WITHDRAWAL OF USACM TRUST  
OBJECTION TO PROOFS OF  
CLAIM BASED UPON  
INVESTMENT IN THE WASCO  
INVESTMENTS, LLC LOAN AS IT  
RELATES TO CLAIM NO. 10725-  
01653 OF THE VOSS FAMILY  
TRUST ONLY**

Date of Hearing: February 5, 2010  
Time of Hearing: 9:30 a.m.

The USACM Liquidating Trust ("USACM Trust") withdraws its Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in the Wasco Investments, LLC Loan (the "Wasco Loan") (the "Objection") [DE 7930] as it relates to Proof of Claim

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 26, 2007.



No. 10725-01653 filed by the Voss Family Trust. On January 21, 2010, the Voss Family Trust filed a response to the Objection [DE 7940], which clarifies that the Voss Family Trust has “been paid back in full” for its investment in the Wasco Loan and, therefore, the Voss Family Trust’s claim is not based to any extent upon an investment in the Wasco Loan. Accordingly, the USACM Trust will adjust its records and withdraw the Objection to the extent it relates to the Voss Family Trust’s Claim.

Dated: February 16, 2010.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#18024)  
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*Attorneys for the USACM Liquidating Trust*

COPY of the foregoing served via e-mail this  
16th day of February, 2010 addressed to:

Voss Family Trust  
Dated 10/4/ 99  
Wolf D. and Claudia Voss, Trustees  
14 Via Ambra  
Newport Beach, CA 92657  
[cplusalii@cox.net](mailto:cplusalii@cox.net)

/s/ Leilani Lista  
Leilani Lista